

**PHILLIP SECURITIES PTE LTD**

Member of Singapore Exchange Securities Trading Limited  
250 North Bridge Road #06-00 Raffles City Tower Singapore 179101  
Reg. No. 197501035z

- ☐ For SBP Investment Amendment  
☐ For SBP Additional Investment Instructions  
☐ For Change of Linkage of Trading A/C under SBP

# PHILLIP SHARE BUILDERS PLAN INVESTMENT AMENDMENT/ADDITIONAL INVESTMENT INSTRUCTIONS/ CHANGE OF TRADING ACCOUNT UNDER SBP\*

**1. PERSONAL PARTICULARS OF APPLICANT**

SBP Client's Name: (Mr/Mrs/Ms/Mdm/Dr/Others \_\_\_\_\_)

NRIC/Passport No: \_\_\_\_\_

Existing Trading Account: \_\_\_\_\_

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TR Code: \_\_\_\_\_

SBP Account No: \_\_\_\_\_

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**2. AMENDMENT OF EXISTING INVESTMENT INSTRUCTIONS/ ADDITIONAL INVESTMENT INSTRUCTIONS\***

Addition	Deletion	Stock Name	Preferred counter (pls tick one only)	Investment Amount
<input type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	
<input type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	
<input type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	
<input type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	
<input type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	
<input type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	
<input type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	

Gross Investment: \_\_\_\_\_

**3. AMENDMENT OF INVESTMENT AMOUNT**

Stock Name	Preferred counter (pls tick one only)	Initial Investment Amount	Amended Investment Amount
	<input type="checkbox"/>		
	<input type="checkbox"/>		
	<input type="checkbox"/>		
	<input type="checkbox"/>		
	<input type="checkbox"/>		

Commencement Date of Amendment/ Additional Instruction\* : \_\_\_\_\_ month \_\_\_\_\_ year

**4. CHANGE IN LINKAGE OF TRADING ACCOUNT UNDER SHARE BUILDERS PLAN**

I/ We hereby request Phillip Securities Pte Ltd to change the linkage of my trading account under SBP to a new trading account by giving you this no less than six (6) business days' advance notice. I/ We have received, read and fully understood the Terms and Conditions governing Phillip Share Builders Plan and agree to be bound by such Terms and Conditions.

Change the linkage of my trading account under SBP to New Trading A/C No: \_\_\_\_\_

Account Applicant's Signature \_\_\_\_\_

Joint Applicant's Signature \_\_\_\_\_

Date \_\_\_\_\_

**5. APPLICANT'S DECLARATION**

Please invest for me/ us in accordance with the amended investment instructions/ additional investment instructions made as aforesaid.

I/ We have received, read and fully understood the Terms and Conditions governing Phillip Share Builders Plan and agree to be bound by such Terms and Conditions.

Account Applicant's Signature \_\_\_\_\_

Joint Applicant's Signature \_\_\_\_\_

Date \_\_\_\_\_

**FOR OFFICE USE ONLY**

Accepted by: \_\_\_\_\_  
PSPL's Officer Signature / Date

Approved by: \_\_\_\_\_  
PSPL's Officer Signature / Date

Processed by / Date  
\_\_\_\_\_