



Date: \_\_\_\_\_

To: Phillip Securities Pte Ltd  
 250 North Bridge Road  
 #06-00 Raffles City Tower  
 Singapore 179101

Attention: Margin Operations Department

Dear Sir/Mdm,

**Re: ACCOUNT CONVERSION REQUEST FOR FINANCING FACILITY**

I/We \_\_\_\_\_, NRIC / PP No: \_\_\_\_\_  
 hereby request to convert my/our existing investment account number: \_\_\_\_\_ according  
 to the following selection:

*(Please indicate with a '√' in the relevant checkboxes below)*

**From**

- Custodian/ Prepaid Account
- Margin Account
- Cash Plus Account (with stand-by Margin facility)

**To**

- Margin Account
- Cash Plus Account (with stand-by Margin facility)

**Note: Account conversion request is limited to one request per account.**

By signing off, I/We confirm that I/we have read, understood, acknowledged and accepted the terms and conditions governing Phillip Securities trading accounts, the relevant Information Sheet as from time to time revised or updated.

Yours Faithfully,

\_\_\_\_\_  
 Client's Signature\*

\*Please ensure that the signature is according to account application forms. For joint accounts, two signatures are required.

For Official Use:

\_\_\_\_\_  
 Processed by/ Date

\_\_\_\_\_  
 Approved by/ Date

*Updated as of 13 January 2020*