



PhillipCapital
Your Partner In Finance



PHILLIP@WORK

Marketing Kit

Brought to you by:

Phillip Investor Centre



Phillip@Work

Bringing financial expertise to your workplace.

Phillip@Work is a programme specifically designed for participating company partners and employees. With our wide array of products and services that includes Employee Share Options Service (ESOS), Phillip@Work serves to enable you to make informed decision in your financial planning and investment at the convenience of your workplace.

Who is it for?

For Employers

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- ☐ Complement your existing employee benefits with Phillip@Work
- ☐ Engage your employees while we organize financial seminars and events at your office premises
- ☐ Appoint our dedicated team of specialists to handle your company's Employee Share Options Scheme (ESOS)*

**applicable for listed companies*

For Employees

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- ☐ Enjoy free financial talks and events at your office premises
- ☐ Receive ongoing support and guidance on your investments
- ☐ Enjoy special promotions or rebates when you sign up on the spot
- ☐ Access to our award-winning trading platforms and educational resources



What is in it for you?

As employees of company participating in Phillip@Work, you get to enjoy the following benefits.

1. Ongoing Assistance from Financial Professionals

2. Suite of Products and Services

3. Financial Education

4. Privileges

5. Convenience - Just within Your Neighbourhood



1. Ongoing Assistance from Financial Professionals

Dedicated Relationship Manager and support teams will provide personalized guidance for your investment and planning needs through PhillipCapital. While you are busy with your work and daily life, we also have professional Portfolio Managers who can actively manage your personal securities portfolio.



2. Suite of Products and Services

With our range of quality and innovative financial products and services, we offer you a variety of options in investments, savings, protection, financial education and financing.

- Stocks & Shares
- Regular Savings Plan
- Unit Trust Advisory
- Insurance Planning
- Bonds Advisory
- Managed Account Services
- ESOS



3. Financial Education

With an array of financial topics conducted by product specialists and market experts, you can be equipped with basic to advanced investing knowledge and trading techniques. In addition, you can enjoy priority invitation to our investment seminars that are regularly conducted at our Phillip Investor Centres to help you make better financial decisions.

Financial topics available:



Advisory

- Building Confidence through REITS
- Local to Global: Are you making the right call?
- Building your Investment Portfolio with Bonds



Trading

- Beginner's Guide to Trading
- Picking Stocks through Technical Analysis



Customized

- New to Investing
- Why invest regularly?
- Golden Years or Retirement Fears
- Grow Your Nest Egg with SRS and more



4. Privileges

Enjoy exclusive privileges such as preferential rates when you sign up for our suite of products and services. We also run thematic promotions on selected products, including Unit Trust, Insurance, Managed Account Services that are only applicable to Phillip@Work employees.



Brokerage	Enjoy promotional rates of 0.18% or min. S\$18 when you trade in selected Markets
Share Builders Plan	Enjoy up to S\$36 SBP credit rebates when you subscribe SBP/ Junior SBP
Unit Trusts	Entitled to 0% sales charge for all online trades
Managed Account Services	Receive S\$15 shopping vouchers for every multiple of S\$10,000
Life Insurance	Receive up to S\$80 shopping vouchers when you purchase any insurance plan

Terms & Conditions apply.

5. Convenience - Just within Your Neighbourhood



Participating Phillip Investor Centres



With 11 Phillip Investor Centres strategically located around Singapore, we bring financial expertise to your doorstep whether you are in the office or at home. Visit us at our Phillip Investor Centre, where we conduct complimentary financial seminars for the public. Our friendly Consultants will be happy to offer holistic advice on your financial portfolio while you are there.

About Us

Since 1975, the PhillipCapital network has grown into an integrated Asian financial house with a global presence that offers a full range of quality and innovative services to retail and high net worth individuals, family offices, corporate and institutional customers.

Our comprehensive suite of financial products and services includes broking in securities, futures, foreign exchange, bonds, precious metals and commodities, unit trusts, contracts for difference, exchange traded funds; fund management, managed accounts, insurance planning, regular savings plans, investment research, equity financing and property consultancy. Institutions can also benefit from our corporate finance and advisory services as well as information technology solutions.

At Phillip Investor Centre, we have been actively promoting financial literacy within the neighbourhood through regular seminars and one-to-one coaching sessions at our investor centres. As part of our efforts to bring financial literacy to the workplace, we started lunchtime talks for local companies and tertiary institutions since 2013.

Till date, we have conducted more than 30 educational financial talks and programs that attracted as many as 2,500 professionals and students from organizations such as Housing Development Board (HDB), Seagate Technology, Woodlands Polyclinic, Nanyang Polytechnic, National University of Singapore (NUS) etc. The theme of the financial talks and programs can be tailored according to each organization's preference.

Find out more about Phillip@Work today!



Contact us
today!



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(Monday to Friday, 8.45am to 5.30pm)



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