Disclaimer on the use of this User Guide

The information contained in this presentation has been obtained from public sources which PSPL has no reason to believe are unreliable and any analysis, forecasts, projections expectations and opinions (collectively the “Research”) contained in this presentation are based on such information and are expressions of belief only. PSPL has not verified this information and no representation or warranty, express or implied, is made that such information or Research is accurate, complete or verified or should be relied upon as such. Any such information or Research contained in this presentation is subject to change, and PSPL shall not have any responsibility to maintain the information or Research made available or to supply any corrections, updates or releases in connection therewith. In no event will PSPL be liable for any special, indirect, incidental or consequential damages which may be incurred from the use of the information or Research made available, even if it has been advised of the possibility of such damages.

You may wish to seek advice from a financial adviser before investing in any of the products mentioned. In the event that you choose not to seek advice from a financial adviser, you should consider whether the investment product is suitable for you.
Login with your POEMS Account number and Password

Check this box if you would like the app to remember your account number

Use Touch ID to login. First – time set up is required

Swipe left and right for more options

Tap for a quick overview of the app
Menu

Scroll up and down for the list of modules available.
Tap to select your desired watchlist (max. 10 watchlists)

Search counters by instrument name or symbol

Tap on any counter to go to Details screen; Tap and Hold reveal the contextual menu - a list of options available for the instrument:

Tap on price info to go directly to Trade screen

Movable panel: Scroll left and right to view more information

Watchlists are synchronized with POEMS 2.0

Toggle between Grid or List view
The “CPF Key” here indicates that this counter is a CPF trustee stock.
Fund Details

**Tap** on the names of funds to get the **Fund Information**:

Movable panel: **Scroll left and right** to view more information.
**Fund Details**

**Scroll down** on the “General Info” tab to display various details such as historical NAV. Click on the chart to view full screen:

**Tap** on the various headers to toggle between tabs.

**Tap** on the Settings icon to toggle between “Price” and “Index”:
Fund Details

Tap on “Compare” to search for funds to compare with.
Counter Details

Futures

Indicates the Last Done Price (LDP)

Tap to view Advanced charting for FUT product

Tap to toggle between News and Market Depth

Tap to go to Trade screen for FUT product
Counter Details
Forex

Indicates the Last Done Price (LDP)

Spread

Tap to view Advanced charting for FX product

Indicates the Last Offer Price (LOP)

Tap to toggle between News and Charting

Tap to go to Trade screen for FX product
Charting

Swipe Right to Left to pan chart

Volume chart activated from Chart Settings

Tap to select Chart Type, Indicators, Chart Range
Select Order type from the drop down. Advanced Order types are available for selected asset/EQ exchanges.

**Tap** to manually enter desired quantity in multiples of the lot size.

**Tap** to select settlement currency (defaulted to the traded currency).

**Tap** to select Validity of this order. Good-till-date (GTD) validities are available for SGX order types.

**Tap** to manually enter desired price.

Note: Short sell is only available for SGX exchange.

Your available cash and trading limits shown here.
CFD Trade

Select Order type from the drop down. Advanced Order types are available for CFD/CFD-DMA.

DAY/GTD Orders available for selected order types.

Toggle between buy/sell. Contract value and margin requirement auto-calculated.
Either:
Tap on the “Buy Now” icon from Fund Information

Or:
Tap on the Last/Ind. NAV of a fund

To proceed to Trade screen

Enter the desired investment amount
Select Fund Source and Currency
Tap on “Add to Basket” to continue shopping for funds before buying
UT Basket

Funds in basket are sorted by payment currency

Movable panel: **Scroll left and right** to view more information

Tap to edit your basket of orders:
**UT Basket**

Tap on “Checkout” to purchase the funds.

Notice: Units are priced on forward basis. Issue price cannot be calculated at the time of application.

Client’s Declaration: I declare that I would like to receive

**No Financial Advice**

I am aware that all investment products involve risk and I should seek advice from a licensed or exempt financial adviser before investing in any investment.
Futures Trade

- Last Done Price
- The Password Confirmation can be turned ON or OFF in the account settings
- Margin requirements for this trade
- Shows the Account Balance, Margin Excess and Margin Utilization
Futures Trade
Preview Order

Submit order to Exchange

Order Details

Shows the Account Balance, Margin Excess and Margin Utilization
Forex Trade

The Password Confirmation can be turned **ON** or **OFF** in the account settings.

Last Bid Price

Spread

Last Offer Price

Margin requirements for this order

Shows the Account Balance, Margin Excess and Margin Utilization
Order Status  

Today Orders

All Orders are synchronized with POEMS 2.0

Tap to go to Order Details screen.

Tap and hold any instrument to display a list of options available:

Sort Order Statuses based on (i) Asset (ii) Status

Movable panel: Scroll left and right to view more information
Order Status Order History

All Orders are synchronized with POEMS 2.0

Tap to go to Order Details screen.

Tap and hold any instrument to display a list of options available:

Sort Order Statuses based on (i) Asset (ii) Status

Select the history of orders from the past 7 days

Movable panel: Scroll left and right to view more information
My News:
Auto-populate the relevant news from the counters on your watchlists

Scroll up and down to view more listings;

Pull list to refresh

Swipe Right to Left to select the relevant News Categories
### Top Movers

**EQ**

**Tap** on any counter to go to Details screen;

**Tap and Hold** reveal the contextual menu - a list of options available for the instrument:

<table>
<thead>
<tr>
<th>Name</th>
<th>Last Done</th>
<th>Change</th>
<th>Bid</th>
<th>Ask</th>
<th>B/Ask</th>
<th>B/VWAP</th>
</tr>
</thead>
<tbody>
<tr>
<td>SK Jewellery</td>
<td>0.8</td>
<td>+0.672</td>
<td>0.13</td>
<td>0.2</td>
<td>10.4</td>
<td>8.5</td>
</tr>
<tr>
<td>JSH USD</td>
<td>38.65</td>
<td>+0.42</td>
<td>38.66</td>
<td>38.66</td>
<td>0.7</td>
<td>0.6</td>
</tr>
<tr>
<td>Creative</td>
<td>5.99</td>
<td>+0.2</td>
<td>5.98</td>
<td>5.99</td>
<td>15</td>
<td>1.6</td>
</tr>
<tr>
<td>XT Vietnam USDx9</td>
<td>30.68</td>
<td>+0.16</td>
<td>30.66</td>
<td>30.97</td>
<td>1.8</td>
<td>1.8</td>
</tr>
<tr>
<td>XT MSD/NO USDx9</td>
<td>13.62</td>
<td>-0.13</td>
<td>13.63</td>
<td>13.7</td>
<td>5.5</td>
<td>5.5</td>
</tr>
<tr>
<td>CityDev</td>
<td>9.76</td>
<td>+0.12</td>
<td>9.75</td>
<td>9.76</td>
<td>14.7</td>
<td>14.2</td>
</tr>
<tr>
<td>DBS</td>
<td>26.13</td>
<td>+0.12</td>
<td>26.11</td>
<td>28.13</td>
<td>3.2</td>
<td>0.5</td>
</tr>
<tr>
<td>Keppel Corp</td>
<td>6.79</td>
<td>+0.11</td>
<td>6.78</td>
<td>6.79</td>
<td>83.2</td>
<td>74.8</td>
</tr>
<tr>
<td>DCBC Bank</td>
<td>11.21</td>
<td>+0.09</td>
<td>11.21</td>
<td>11.22</td>
<td>28.9</td>
<td>18.9</td>
</tr>
<tr>
<td>IS Asia HYS SGD</td>
<td>13.56</td>
<td>+0.09</td>
<td>13.65</td>
<td>13.62</td>
<td>6</td>
<td>5.5</td>
</tr>
<tr>
<td>XT MSIPxJp USDx</td>
<td>6.09</td>
<td>+0.05</td>
<td>6.05</td>
<td>6.07</td>
<td>10</td>
<td>10</td>
</tr>
<tr>
<td>DLC SG5sLongMS20D714@</td>
<td>2.70</td>
<td>+0.05</td>
<td>2.38</td>
<td>2.39</td>
<td>125</td>
<td>125</td>
</tr>
</tbody>
</table>

**Filter** your instruments

**Tap** to toggle to Heat Map (next page)

**Movable panel:** Scroll left and right to view more information.

Tap to select Top Movers by Equities or Unit Trust.
Top Movers

Tap to select Top Movers by Equities or Unit Trust

Filter your instruments

Tap to toggle to Heat Map (next page)

Movable panel: Scroll left and right to view more information

Tap on any counter to go to the Fund Information screen
Top Movers Heat Map

Organized from Bearish – Bullish counters

Tap on any counter to go to Counter Details Screen

Tap to select sorting by:
(1) Price Change % or
(2) Price Change

Tap to toggle between heat map or top mover list

Tap to filter counters on this screen
Alerts

Price Alerts

All Price Alerts are synchronized with POEMS 2.0

Displays your list of alerts that have been triggered

Row will coloured if you have yet to “read” the alert

Displays your list of alerts that have yet to be triggered

To add a Price Alert, search for a counter/fund here

Tap and hold any alerts to display a list of options available for the alert:

- Trade
- Detail
- Chart
- Edit Alert
- Delete Alert

Tap here to Edit your alerts

Tap here to go to Alert Options
Alerts Price Alerts
All Price Alerts are synchronized with POEMS 2.0

Displays your list of alerts that have been triggered

Row will coloured if you have yet to “read” the alert

Displays your list of alerts that have yet to be triggered

To add a Price Alert, search for a counter/fund here
Tap and hold any alerts to display a list of options available for the alert:

Tap here to Edit your alerts
Tap here to go to Alert Options

To add a Price Alert, search for a counter/fund here
Tap and hold any alerts to display a list of options available for the alert:

Tap here to Edit your alerts
Tap here to go to Alert Options

11a
PhillipCapital ®
POEMS Mobile 2.0 User Guide - 2018

Displays your list of alerts that have been triggered
Row will coloured if you have yet to “read” the alert
Displays your list of alerts that have yet to be triggered

To add a Price Alert, search for a counter/fund here
Tap and hold any alerts to display a list of options available for the alert:

Tap here to Edit your alerts
Tap here to go to Alert Options

11a
PhillipCapital ®
POEMS Mobile 2.0 User Guide - 2018
Displays your list of order alerts, latest at the top

Row will coloured if you have yet to “read” the alert

Tap here to go to Alert Options

Search / filter your order alerts here

Tap and hold any alerts to display a list of options available for the alert:

<table>
<thead>
<tr>
<th>Name</th>
<th>Status</th>
<th>Order Status Detail</th>
</tr>
</thead>
<tbody>
<tr>
<td>EQ SOX</td>
<td>Order Received</td>
<td></td>
</tr>
<tr>
<td>EQ SOX</td>
<td>Order Received</td>
<td></td>
</tr>
<tr>
<td>EQ SOX</td>
<td>Order Received</td>
<td></td>
</tr>
<tr>
<td>SingMyanmar</td>
<td>Order Received</td>
<td></td>
</tr>
<tr>
<td>SingMyanmar</td>
<td>Order Received</td>
<td></td>
</tr>
<tr>
<td>Xiaomi-Class B</td>
<td>Order Received</td>
<td></td>
</tr>
<tr>
<td>SingTel</td>
<td>Order Received</td>
<td></td>
</tr>
<tr>
<td>SingTel</td>
<td>Order Received</td>
<td></td>
</tr>
<tr>
<td>SingTel</td>
<td>Order Received</td>
<td></td>
</tr>
</tbody>
</table>

PhillipCapital ©  POEMS Mobile 2.0 User Guide - 2018
Each row shows the instrument traded grouped by contract due date.

Tap on any instrument to go to Position Details.

This is the amount that is due for settlement on the “due date”.
Account Mgmt Transaction History

Tap to select available currencies for this account

Tap to select the transactions by month (transaction history is available up to the past 6 months)

Shows your available balance following the transaction

Tap to select account tagged to you

Shows the debit / credit amount following the transaction
Online Forms
Withdrawal

The following actions are available:

1. Deposit to DBS / POSB Bank
2. Cheque Deposit
3. Collect Cheque
4. Telegraphic Transfer
5. Transfer into a pre-designated account
6. Redeem POEMS Reward
Select the desired currency and the withdrawal amount.

Select the date to process this request.

Enter any applicable remarks.

The following actions are available:

1. Deposit to DBS / POSB Bank
2. Cheque Deposit
3. Collect Cheque
4. Telegraphic Transfer
5. Transfer into a pre-designated account
6. Redeem POEMS Reward
Online Forms Currency Conversion

POEMS offers multi-currency facility. If you are not opted in to multi-currency: You can submit an “Opt-in” request in-app.

Select conversion action
Select the date to process this request
Enter any applicable remarks
FXInvest Rates

Edit and save up to 5 FXInvest watchlists

Tap on respective Bid and Offer prices to select your currency conversion

Movable panel: Scroll left/right to view more details
FXInvest
Transaction History

Toggle to expand/collapse FXInvest transactions

Toggle to expand/collapse Fund Withdrawal transactions

Tap to toggle between different historical periods

Movable panel: Scroll left/right to view more details
Available Funds are specific to your Futures trading account

Scroll down to view more currencies

Full Account details can be found under Portfolio

Zero funds or Restricted currencies will be greyed out and are non-withdrawable
**Settings Login and Passwords**

- **Turn ON** for the app to remember your account number at login.
- **Select desired period for app to “log” you out in**:
  1. 30 mins
  2. 1 hour
  3. 2 hour
  4. 4 hours
  5. No session timeout
- **Turn ON to use Touch ID for login**.
- **Turn ON if you would like the app to prompt you for your password at every Trade screen**.
- **Change your password here**.

PhillipCapital ®  POEMS Mobile 2.0 User Guide - 2018
Settings App Preferences

- Choose your first landing screen every time you log into the app.
- Select app language.
- Choose theme available from (i) Dark or (ii) Light Skin.
- Select font size in (i) Regular or (ii) Large.