

Select one option:

- □ Transfer into Phillip Securities (PSPL) from external
 - *Use this CDP form to transfer from CDP
- □ Transfer between accounts in Phillip Securities
- □ Transfer out from Phillip Securities to external

Select one option:

- No change of beneficial ownership
- □ Immediate family transfer (supporting document/s required)
- □ Joint Account Transfer (Foreign shares/bond within PSPL accounts only)
- □ Change of beneficial ownership (subject to conditions)

1 ACCOUNT HOLDER DETAILS (as per PSPL records) mandatory				
PSPL Account Number	Name of Account Holde	Name of Account Holder		
2 DETAILS OF SECURITIES mandatory				
Name of Securities (in full)	Market^	ISIN / Ticker	Quantity	
^ Indicate the <u>Market</u> that the securities are listed i.e. SG, HK, JP, AU, US, UK,MY etc.				
3 INTERNAL TRANSFER				
PSPL Account No.	PSPL Account Name	PSPL Account Name		
To:				
4 COUNTERPARTY DETAILS (FOR EXTERNAL TRANSFER ONLY)	mandatory			
Name of Counterparty (indicate CDP for shares held with CDP):	Account No. (As per Cou	Account No. (As per Counterparty Records) / CDP Account number:		
Name of Account Holder (as per Counterparty Records):	Name of Contact Person	Name of Contact Person (only if counterparty is not CDP, otherwise indicate N/A):		
Transfer out reason (if any):	Contact Details (ant. if a	Contact Details (only if counterparty is not CDP, otherwise indicate N/A):		
Transfer out reason (q any).	Contact Details (only if to	Contact Details (only if counterparty is not CDF, otherwise indicate N/A).		
	Email:	Email:		
5 TRANSFER GUIDELINES				
Please refer to the following website for the applicable transfer fees and plea	use ensure there are sufficient funds in	your Account for the transfer requ	est to take effect.	
https://www.poems.com.sg/share-bond-unit-trust-transfer/#local				
 Kindly complete this Securities and Bonds Transfer Form and send the duly c For transfer from CDP, the duly completed CDP form must be signed with we 				
250 North Bridge Road #06-00 Raffles City Tower Singapore 179101 Attn to		TVRIC Of the account holder(s) to be	submitted to Fitting Securities Fie. Li	
6 DECLARATION				
 I/We declare that all the particulars and information given above is true and I/We agree to give instruction to the counterparty for securities to be received. 		ation which may be material in the	e context of this application.	
3. I/We agree to provide additional information which includes CDD questions	naire for large size transfer in request			
4. I/We are aware that the external transfer process may take up to 4-5 workin		ched by the delivering and receiving	ng firm.	
5. I/We are aware that the internal transfer may take 3-4 market days upon red6. I/We agree that any missing information or non-completed instructions may				
7. I/We agree to the charges, if any, outlined in the Transfer Fee in section 5.	, ,			
			/	
Signature of Account Holder / Name / Date	Signature of Joint	Signature of Joint Account Holder (if any) /Name / Date		
7 FOR OFFICIAL USE ONLY				
TOK OFFICIAL USE ONLY				
Date of Receipt:				
Processed by//		Checked by:/ Signature /Name / Date		
Julianute (Nattie / Date	Signature /ivame / I	∠aic .		