

LION-OCBC SECURITIES

SINGAPORE LOW CARBON ETF

Do good. For your portfolio
and our planet.



Climate change is the defining crisis of our time. As the biggest long-term threat to humanity, the global transition to a low-carbon economy is more urgent than ever. Investors now recognize the importance to manage the risks and seize the opportunities that climate change presents. Indeed, there is growing capital allocated to align investment portfolios with a low-carbon and climate resilient future. The **Lion-OCBC Securities Singapore Low Carbon ETF** allows you to partake in the decarbonisation journey of Singapore's real and financial economy.

Investment Objective

The investment objective of the Fund is to replicate as closely as possible, before expenses, the performance of the iEdge-OCBC Singapore Low Carbon Select 50 Capped Index using a direct investment policy of investing in all, or substantially all, of the underlying Index Securities.

The Index is compiled and calculated by the Index Provider and aims to track the top 50 companies (including Real Estate Investment Trusts and Business Trusts) by Free-Float Market Capitalisation that are representative of Singapore's real and financial economy, with a focus on index decarbonisation through the reduction of Weighted Average Carbon Intensity (WACI) of the Index. Index decarbonisation is achieved through selection of constituents with minimal involvement in fossil fuels, and through the implementation of the Carbon Performance Exclusion Criteria that ensures best-in-class selections based on Scope 1 and 2 Greenhouse Gas (GHG) emissions per unit revenue.

Why Lion-OCBC Securities Singapore Low Carbon ETF



Join the global community in its efforts to avert the serious consequences of climate change



Capture growth opportunities of Singapore companies, both local and foreign listed



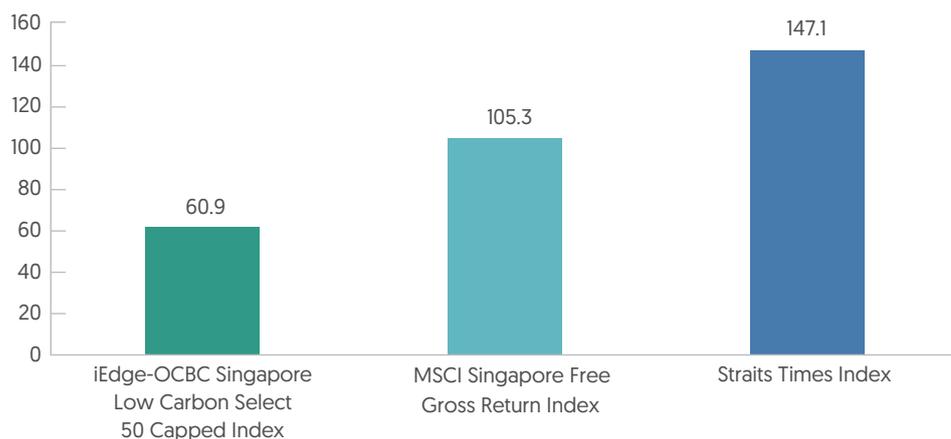
Support Singapore and Singapore companies in their transition to a low-carbon economy



Mitigate investment risks arising from climate change by investing in a lower carbon, climate-aligned portfolio

WACI Comparisons With Singapore Benchmarks

Weighted average carbon intensity



The index has achieved an average of 50% reduction in WACI historically as compared to existing benchmarks.

Source: SGX Index Edge as of 31 March 2022.

As at the latest rebalancing date in Mar 2022, the Index's weighted average carbon intensity (WACI) is lowest at 60.9 when compared to the Straits Times Index (STI) and MSCI Singapore Free Gross Return Index (SIMSCI).

Key Features



50 largest Singapore companies by Free-Float Market Capitalisation*



Full replication of the iEdge-OCBC Singapore Low Carbon Select 50 Capped Index



Capped at 7% if market capitalisation <USD 200b & 10% if market capitalisation ≥USD 200b during rebalancing^



Rebalanced semi-annually – March and September



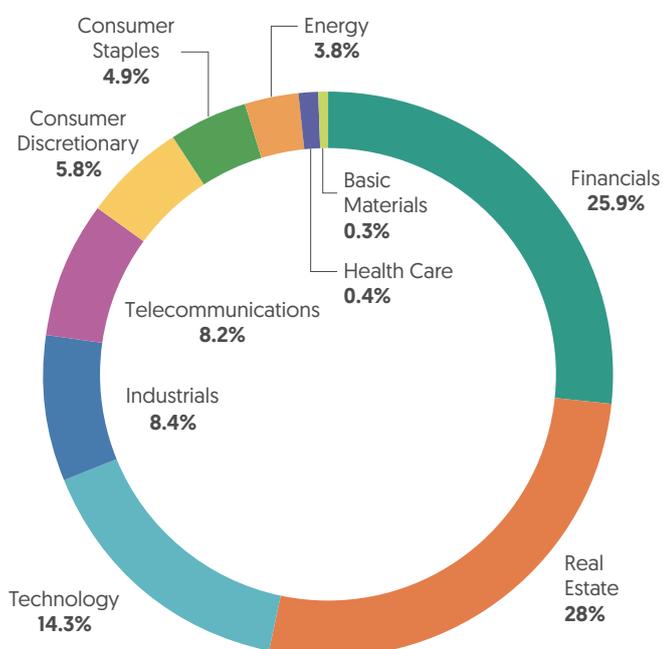
Semi-annual distribution# announced every June and December

* Based on the underlying Index Securities of the iEdge-OCBC Singapore Low Carbon Select 50 Capped Index

^ Weightage of individual stocks within the index will be reviewed and rebalanced semi-annually by the index provider (Singapore Exchange Limited)

Distribution payments shall, at the sole discretion of the Manager, be made out of either (a) income; or (b) net capital gains; or (c) capital of the fund or a combination of (a) and/ or (b) and/ or (c). The declaration and/ or payment of distributions (whether out of income and/ or capital) may have the effect of lowering the net asset value of the fund. Past payout yields and payments do not represent future payout yields and payments. For further detailed income statistics, please visit www.lionglobalinvestors.com

Sector Breakdown



Source: SGX Index Edge as of 31 March 2022

Top 10 Constituents

Name	Weight
United Overseas Bank Ltd (Singapore)	7.2%
Oversea-Chinese Banking Corporation Ltd	7.1%
DBS Group Holdings Ltd	7.1%
Singapore Telecommunications Ltd	7.1%
Sea Ltd	5.5%
Flex Ltd	4.7%
CapitaLand Integrated Commercial Trust	4.7%
Singapore Exchange Ltd	4.4%
Keppel Corporation Ltd	3.8%
Wilmar International Ltd	3.6%

Table will be revised when the iEdge-OCBC Singapore Low Carbon Select 50 Capped Index is rebalanced.

Source: SGX Index Edge as of 31 March 2022

Within your reach



Excluded Investment Product (EIP)



Start investing from as little as S\$1**



Trade in SGD or USD



Invest using cash or Supplementary Retirement Scheme (SRS)



Listed on SGX

**Assumes issue price of S\$1 per unit, excluding fees and charges

Key Fund Information

Underlying Index	iEdge-OCBC Singapore Low Carbon Select 50 Capped Index
Index Provider	Singapore Exchange Limited
Issue Price	SGD 1.00 per unit
Target Listing Date	28 April 2022
Initial Offer Period	11 to 22 April 2022
Base Currency	SGD
Trading Currency	SGD, USD
SGX Code	ESG (SGD), ESU (USD)
Bloomberg Ticker	ESGSG SP (SGD), ESGUS SP (USD)
Trading Board Lot Size	1 unit
Management Fee	0.40% per annum
Total Expense Ratio	Capped at 0.45% per annum for the first 2 years from the inception of the Fund
Dividend Policy	Semi-annual distribution at the discretion of the Fund Manager (June and December)*
Replication Strategy	Direct Replication or Representative Sampling
Classification Status	Excluded Investment Product
Designated Market Maker	• Flow Traders Asia Pte Ltd • Phillip Securities Pte Ltd
Participating Dealers	• OCBC Securities Pte Ltd • CGS-CIMB Securities (Singapore) Pte Ltd • Flow Traders Asia Pte Ltd • Futu Singapore Pte Ltd • iFAST Financial Pte Ltd • Phillip Securities Pte Ltd • Tiger Brokers (Singapore) Pte Ltd • UOB Kay Hian Pte Ltd

* Distribution cycle will start 6 months after listing

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The performance of the ETF, the value of its units and any accruing income are not guaranteed and may rise or fall. Past performance, payout yields and payments and any prediction, projection, or forecast are not indicative of the future performance, payout yields and payments of the ETF. Any extraordinary performance may be due to exceptional circumstances which may not be sustainable. **The ETF's net asset value may have higher volatility as a result of its narrower investment focus on a limited geographical market, when compared to funds investing in global or wider regional markets.**

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The units of the ETF are listed and traded on the Singapore Exchange ["SGX"], and may be traded at prices different from its net asset value, suspended from trading, or delisted. Such listing does not guarantee a liquid market for the units. You cannot purchase or redeem units in the ETF directly with the manager of the ETF, but you may, subject to specific conditions, do so on the SGX or through the PDs.

Any dividend distributions, which may be either out of income and/or capital, are not guaranteed and subject to the Manager's discretion. Any such dividend distributions will reduce the available capital for reinvestment and may result in an immediate decrease in the net asset value of the ETF.

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