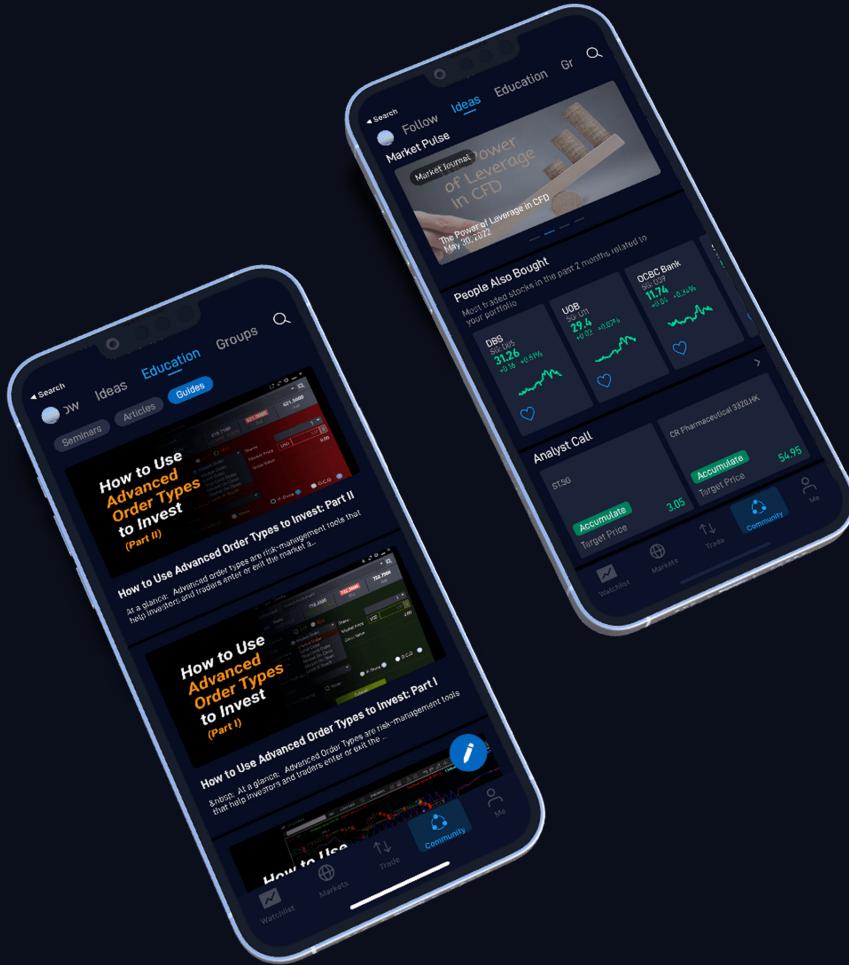


POEMS Mobile 3 BETA

Phase 1 User Guide



poems

Contents

How do I add counters to my watchlist?	3
How do I place a trade?	5
How do I amend or withdraw a trade?	7
Where do I view my order status?	8
Where do I view my positions?	9
Where do I view/download my e-Statement(s)?	10
Where do I check my outstanding position(s)?	11
How do I set price notifications?	12
How do I join the Community?	13
Scenarios for setting up 2FA on Different Mobile Apps	14

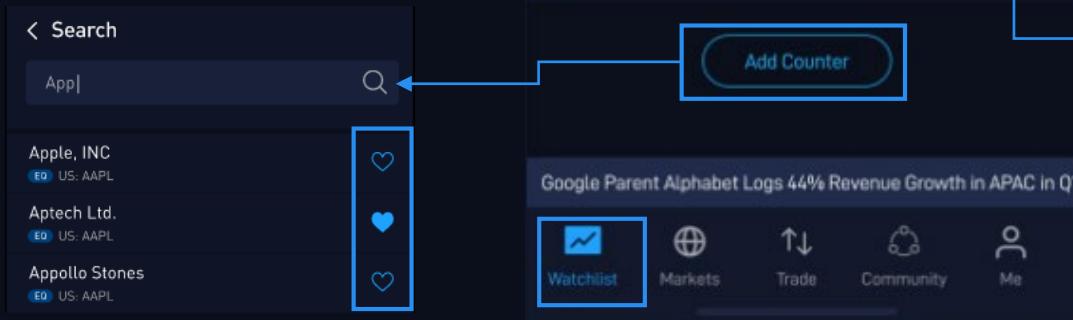
How do I add counters to my watchlist?

Method 1

Step 1: Select 'Watchlist' on the shortcut bar

Step 2: Select 'Add Counter' at the bottom of the watchlist

Step 3: Search for your desired counter and tap on the Heart icon. The "Add to Watchlist" pop-up list will be shown and select the watchlist(s) you would like to add the counter by ticking the checkbox(s).

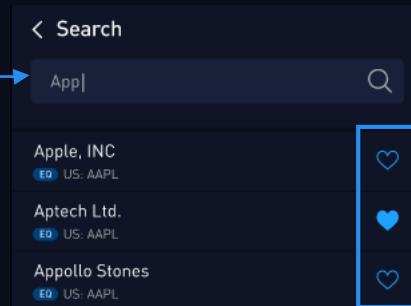


Method 2

Step 1: Select 'Watchlist' on the shortcut bar

Step 2: Select the Search icon at the top

Step 3: Search for your desired counter and tap on the Heart icon. The "Add to Watchlist" pop-up list will be shown and select the watchlist(s) you would like to add the counter by ticking the checkbox(s).



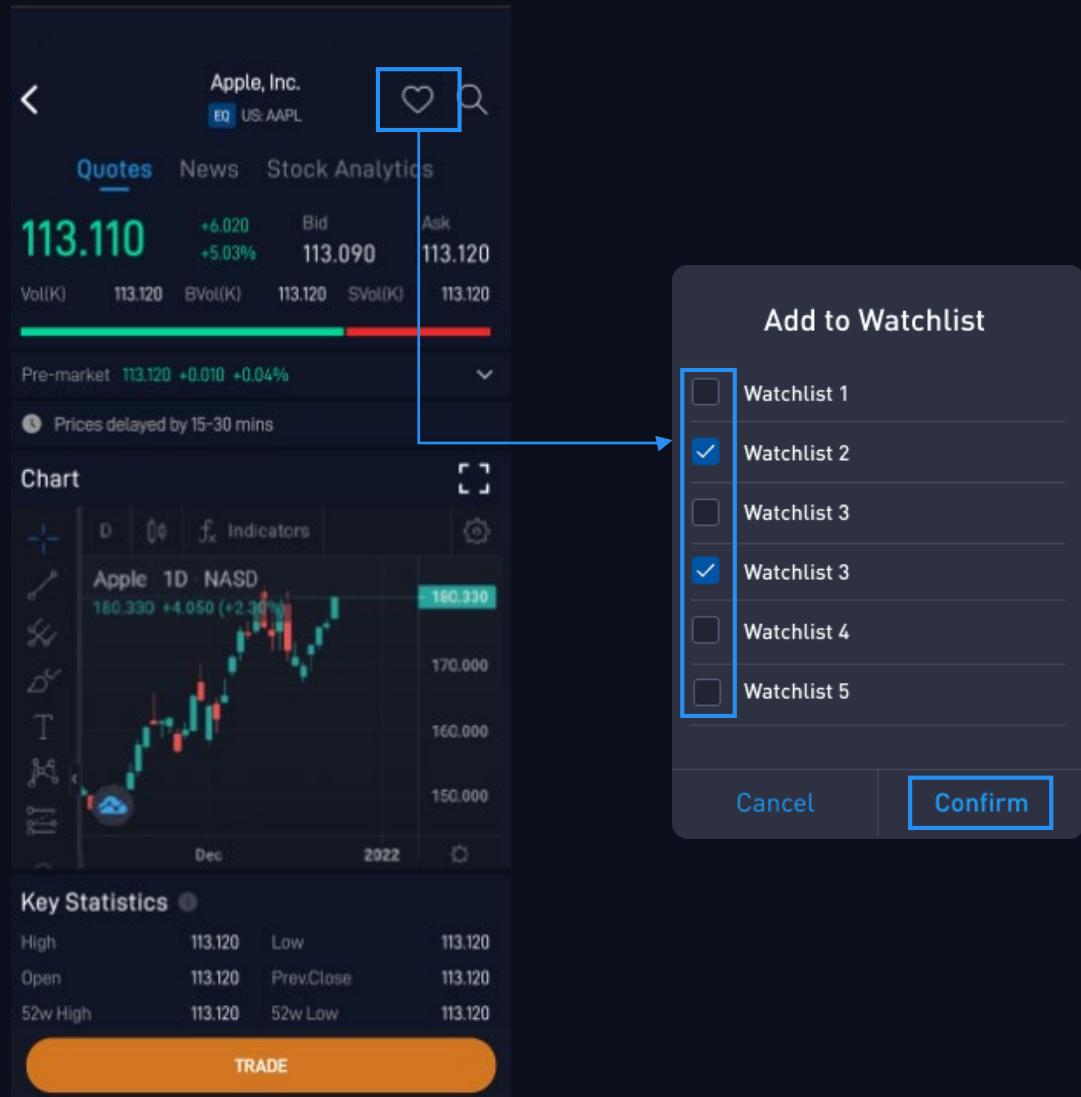
How do I add counters to my watchlist?

Method 3

Step 1: In the counter details page, tap on the Heart icon (Follow) at the bottom of the page

Step 2: The “Add to Watchlist” pop-up list will be shown and select the watchlist(s) you would like to add the counter to by ticking the checkbox(s).

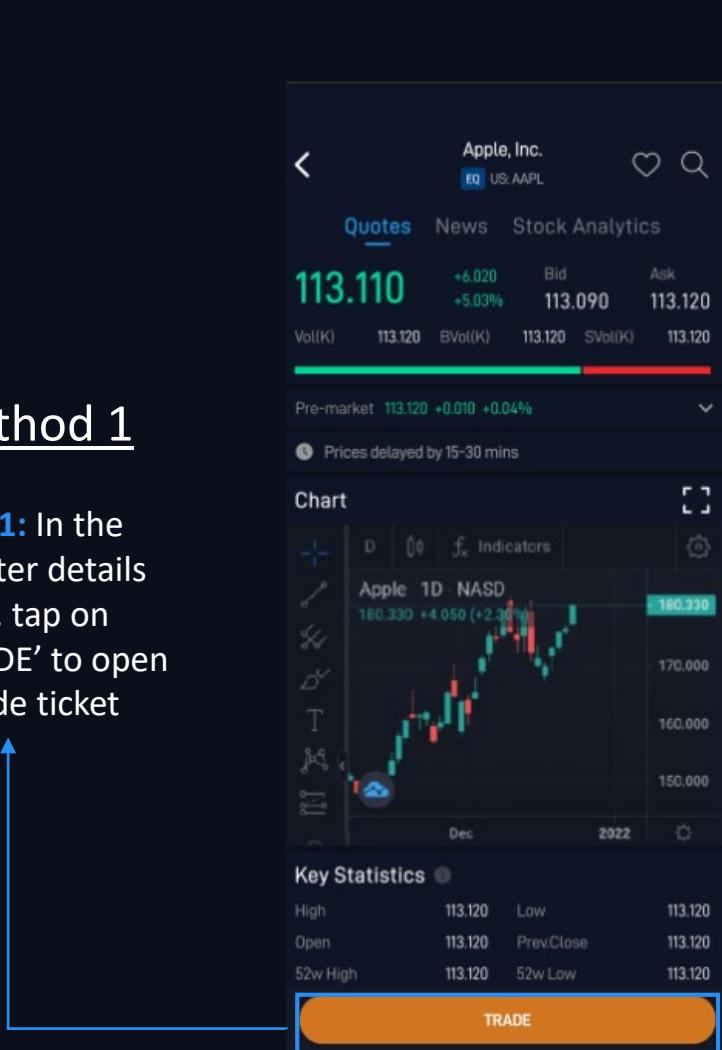
Step 3: Select ‘Confirm’



How do I place a trade?

Method 1

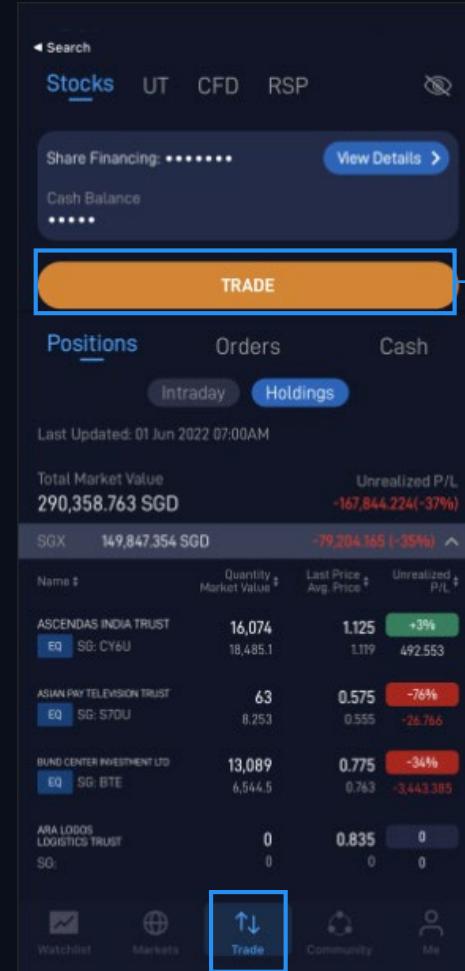
Step 1: In the counter details page, tap on 'TRADE' to open a trade ticket



Method 2

Step 1: Select 'Trade' on the shortcut bar

Step 2: Tap on 'TRADE'



Step 3: Search and tap on your desired counter to open a trade ticket

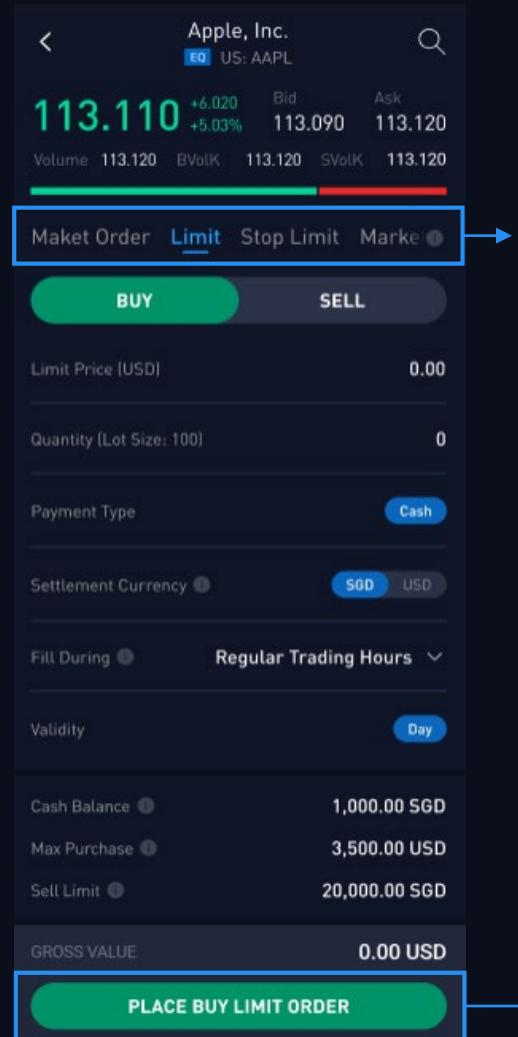


How do I place a trade?

Step 1: In the trade ticket, key in the relevant information including the order type, price, quantity, payment type, currency, fill during and validity

Step 2: Select 'PLACE ORDER'

Step 3: An Order Confirmation window will appear; double check your order details and tap on 'CONFIRM'



Apple, Inc.
EQ US: AAPL

113.110 +6.020 Bid 113.090 Ask 113.120

Volume 113.120 BVolK 113.120 SVolK 113.120

Maket Order Limit Stop Limit Marke ⚡

BUY SELL

Limit Price (USD) 0.00

Quantity (Lot Size: 100) 0

Payment Type Cash

Settlement Currency SGD USD

Fill During Regular Trading Hours

Validity Day

Cash Balance 1,000.00 SGD

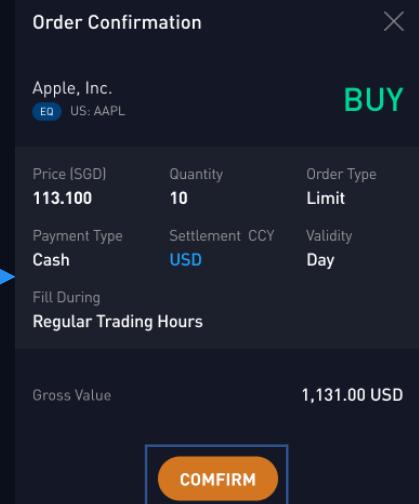
Max Purchase 3,500.00 USD

Sell Limit 20,000.00 SGD

GROSS VALUE 0.00 USD

PLACE BUY LIMIT ORDER

Swipe left and right to see the available order types



Order Confirmation

Apple, Inc. BUY

Price (SGD) 113.100 Quantity 10 Order Type Limit

Payment Type Cash Settlement CCY USD Validity Day

Fill During Regular Trading Hours

Gross Value 1,131.00 USD

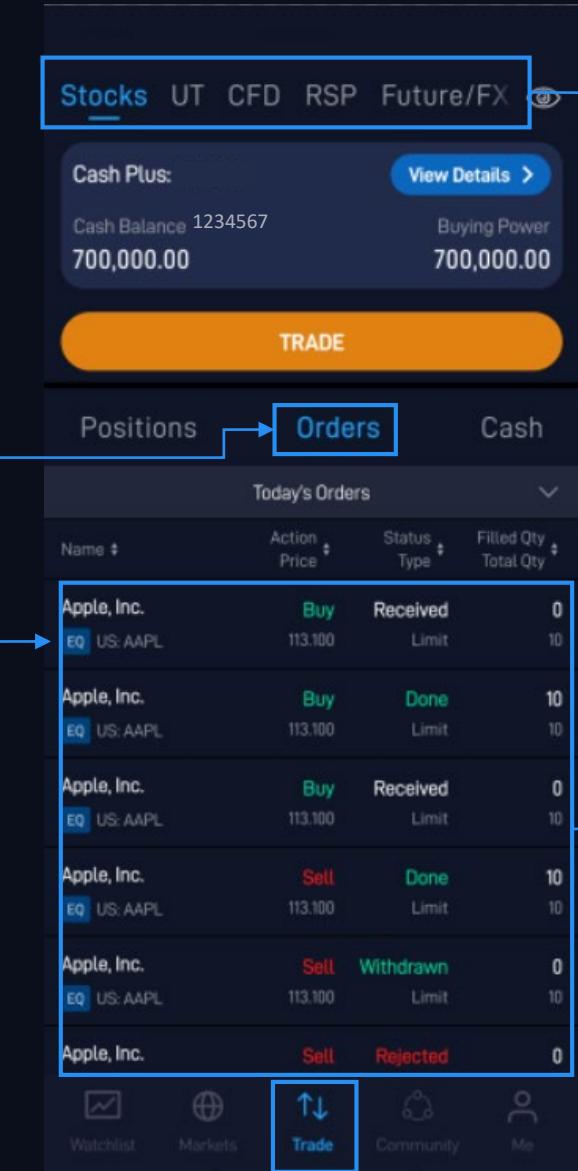
CONFIRM

How do I amend or withdraw a trade?

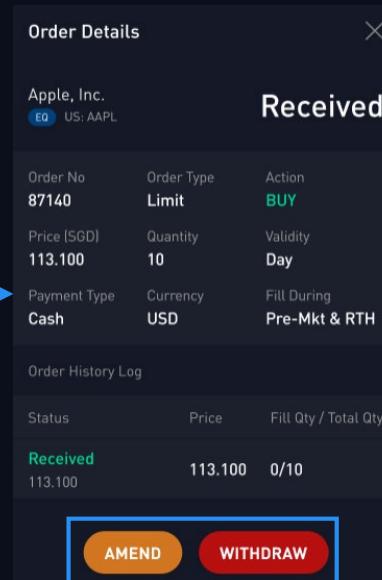
Step 1: Select 'Trade' on the shortcut bar

Step 2: Select 'Orders'

Step 3: Select the order you would like to withdraw/amend



Swipe left and right and select the asset type to view the respective positions



Step 4: On the Order Details page, tap 'AMEND' or 'WITHDRAW'

Where do I view my order status?

Step 1: Select 'Trade' on the shortcut bar

Step 2: Select 'Orders'

Stocks UT CFD RSP Future/FX

Cash Plus: 1234567 [View Details >](#)

Cash Balance **700,000.00** Buying Power **700,000.00**

TRADE

Positions **Orders** Cash

Today's Orders

Name	Action	Status	Filled Qty	Total Qty
Apple, Inc. EQ US: AAPL	Buy 113.100	Received Limit	0	10
Apple, Inc. EQ US: AAPL	Buy 113.100	Done Limit	10	10
Apple, Inc. EQ US: AAPL	Buy 113.100	Received Limit	0	10
Apple, Inc. EQ US: AAPL	Sell 113.100	Done Limit	10	10
Apple, Inc. EQ US: AAPL	Sell 113.100	Withdrawn Limit	0	10
Apple, Inc.	Sell	Rejected	0	0

Watchlist Markets **Trade** Community Me

Order Details

Apple, Inc.
EQ US: AAPL **Order Received**

Order No	Order Type	Action
87140	Limit	BUY

Price (SGD) **113.100** Quantity **10** Validity **Day**

Payment Type **Cash** Currency **USD** Fill During **Pre-Mkt & RTH**

Order History Log

Status	Price	Fill Qty / Total Qty
Received 22 Jun 2021, 10:09 AM	113.100	0/10

AMEND **WITHDRAW**

To view more details, simply tap on the order

Where do I view my positions?

Step 1: Select 'Trade' on the shortcut bar

Step 2: Select 'Positions'

Stocks UT CFD RSP Future/FX

Cash Plus: 1234567 [View Details >](#)

Cash Balance **700,000.00** Buying Power **700,000.00**

TRADE

Positions Orders Cash

Last Updated: 7 July 2022 7:00 AM

Total Market Value		Unrealized P/L
40,068.03 SGD		+1,889.00 (10.01%)
NYSE	1,849.99 USD	+118.88 (10.01%)
Apple, Inc.	10	113.100 +10.03%
EQ US: AAPL	1,131.00	101.100 +120.00
Tesla, Inc.	1	718.990 -0.79%
EQ US: TSLA	718.990	720.100 -1.120
SGX	32,123.00 SGD	+1,568.88 (10.01%)
HXEX	1,211.08 HKD	+244.88 (5.01%)

Watchlist Markets **Trade** Community Me

Position Details

Apple, Inc. [EQ US: AAPL](#)

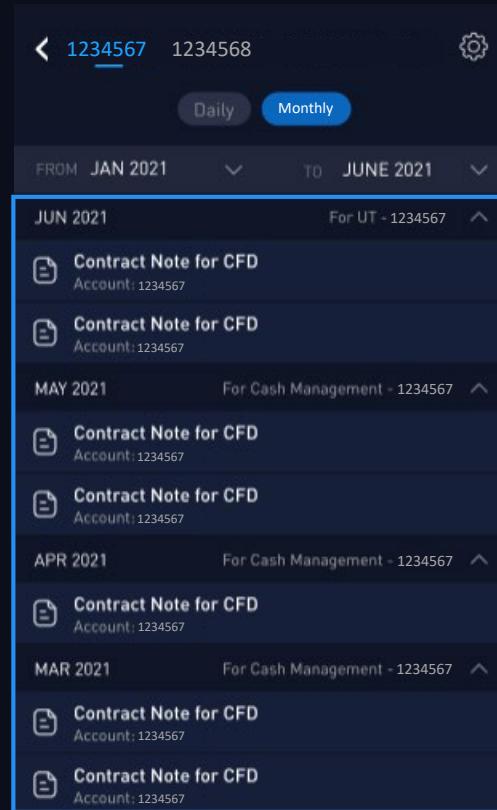
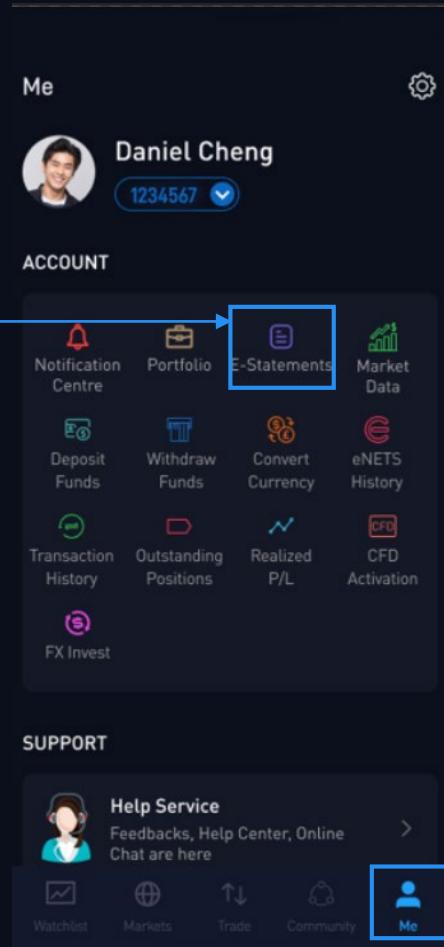
Unrealised P/L	Quantity on Hand (a)	Unsettled Purchases (b)
+120.00	1,131.000	0
Unsettled Sales (c)	Total Quantity (a+b+c)	Market Value
0	1,131.000	113.100
Average Cost Price	Traded Currency	
113.050	USD	

BUY **SELL**

Where do I view/download my e-Statement(s)?

Step 1: Select 'Me' on the shortcut bar

Step 2: Select 'E-Statements'

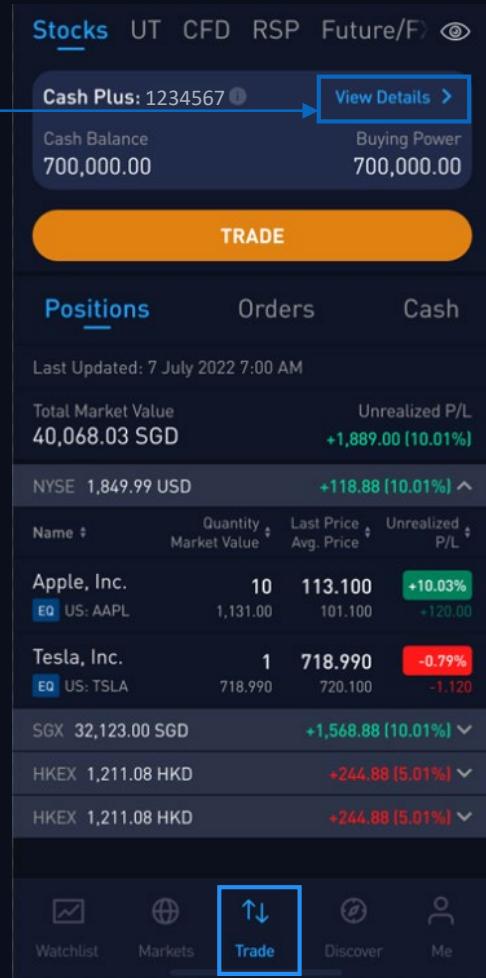


Step 3: Select the statement you wish to view or download

Where do I check my outstanding position(s)?

Step 1: Select 'Trade' on the shortcut bar

Step 2: Select 'View Details'



Cash Plus: 1234567 [View Details >](#)

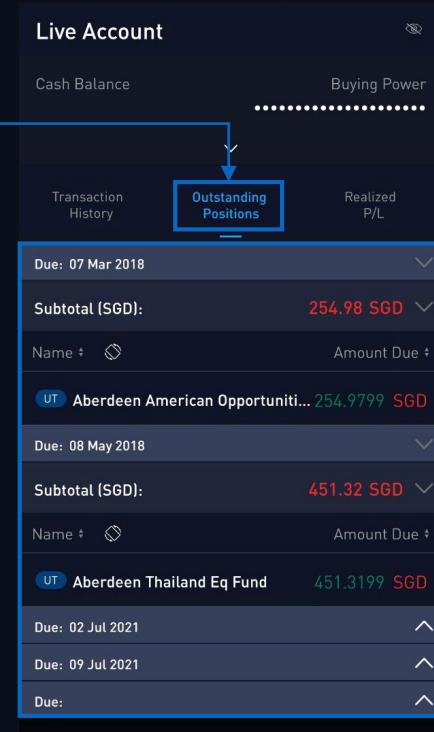
Cash Balance 700,000.00 Buying Power 700,000.00

TRADE

Positions	Orders	Cash
Last Updated: 7 July 2022 7:00 AM		
Total Market Value 40,068.03 SGD	Unrealized P/L +1,889.00 (10.01%)	
NYSE 1,849.99 USD	+118.88 (10.01%) ^	
Name ↴	Quantity ↴	Last Price ↴
Apple, Inc.	10	113.100
EQ US: AAPL	1,131.00	+10.03%
Tesla, Inc.	1	718.990
EQ US: TSLA	718.990	-0.79%
SGX 32,123.00 SGD	+1,568.88 (10.01%)	
HKEX 1,211.08 HKD	+244.88 (5.01%)	
HKEX 1,211.08 HKD	+244.88 (5.01%)	

Watchlist Markets **Trade** Discover Me

Step 3: Select 'Outstanding Positions'



Live Account

Cash Balance Buying Power

Transaction History

Outstanding Positions

Realized P/L

Due: 07 Mar 2018

Subtotal (SGD): 254.98 SGD

UT Aberdeen American Opportuniti... 254.9799 SGD

Due: 08 May 2018

Subtotal (SGD): 451.32 SGD

UT Aberdeen Thailand Eq Fund 451.3199 SGD

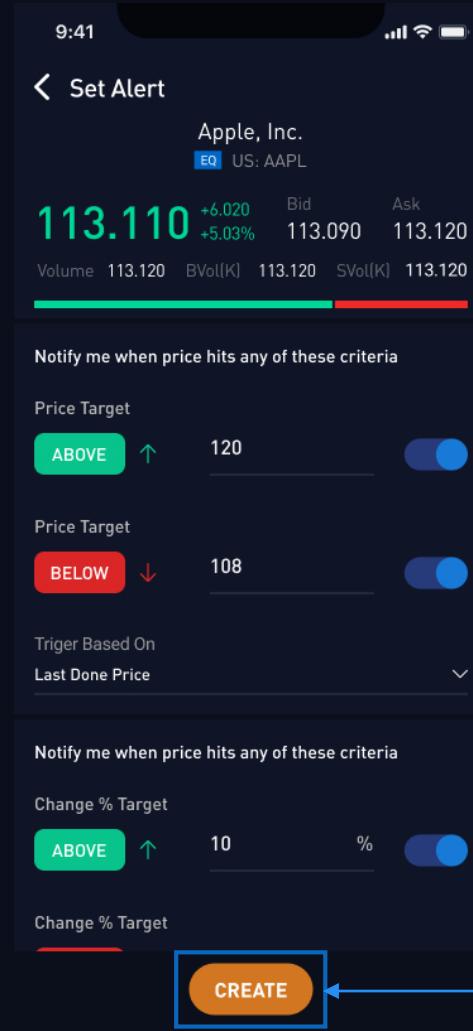
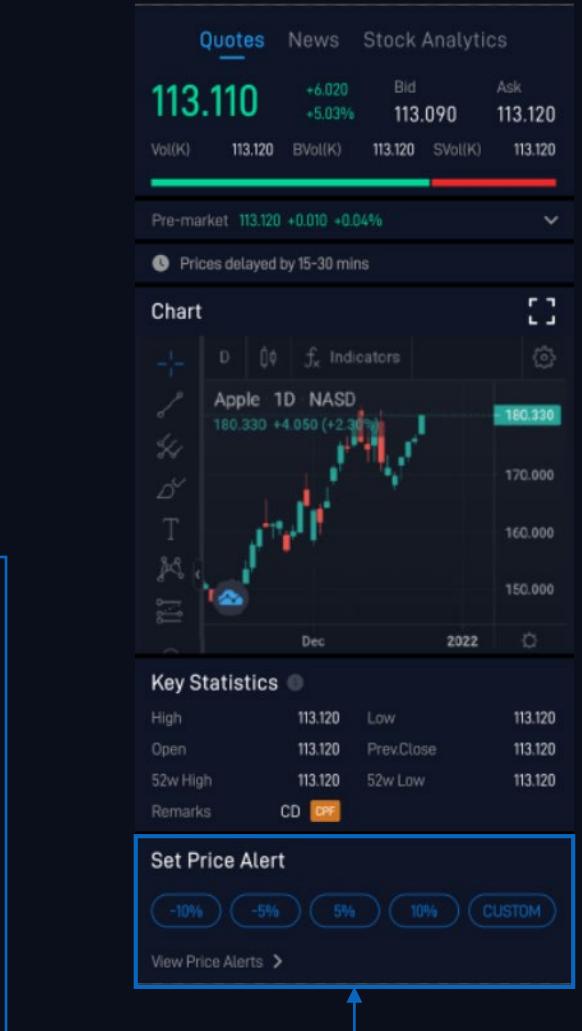
Due: 02 Jul 2021

Due: 09 Jul 2021

Due:

How do I set price notifications?

Step 1: In the counter details page, tap on the Set Price Alert (CUSTOM) at the bottom

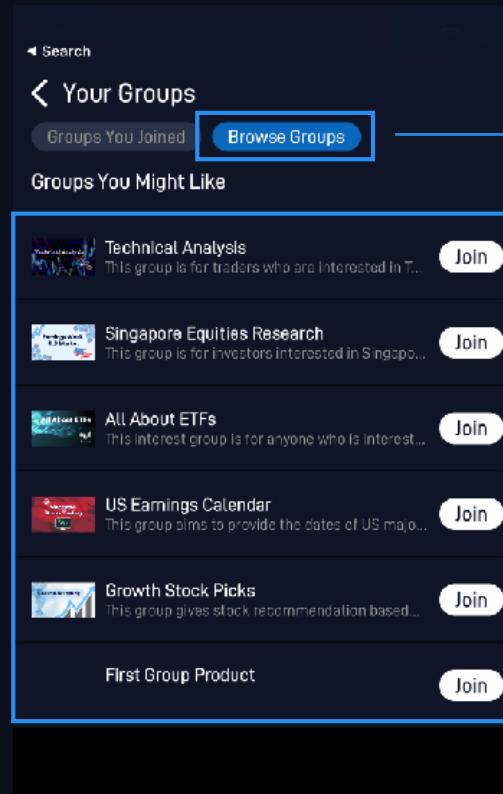
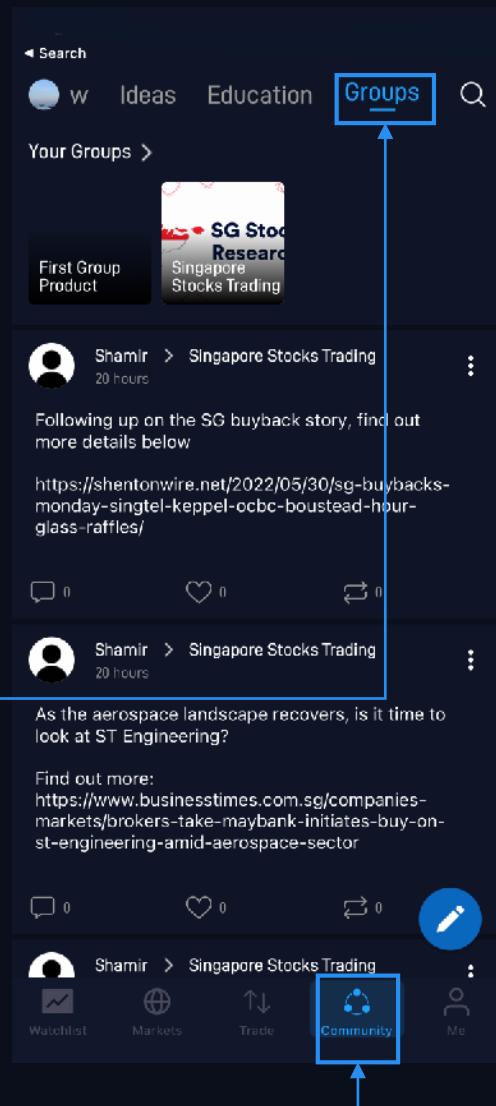


Step 2: Key in the relevant information and tap 'CREATE' at the bottom

How do I join the Community?

Step 1: Select 'Community' on the shortcut bar

Step 2: Select 'Groups'



Step 3: Select 'Browse Groups'

Step 4: Select 'Join' to the group/s that you want to join

How to generate a One-Time Pin (OTP) using POEMS Digital Token?

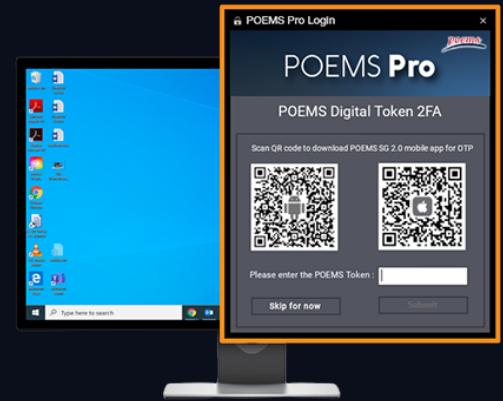
Step 2

Enter the generated OTP on the platform of your choice to access your Account.

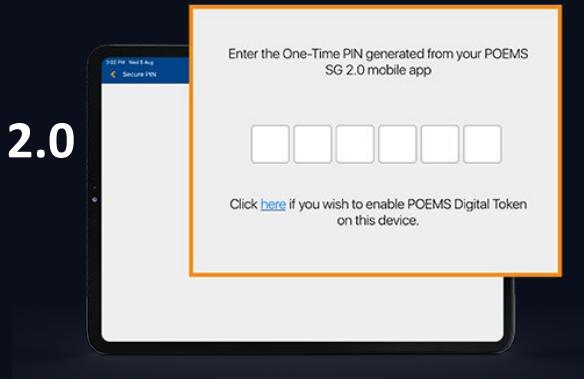
POEMS 2.0



POEMS Pro



POEMS Mobile 2.0



POEMS Mobile 3



Scenarios for setting up 2FA on Different Mobile Apps

1) What if I have only downloaded POEMS Mobile 3 App?



You can set up 2FA via POEMS Mobile 3 App, either via the system prompt when you first login or Go to “Me” tab > select Settings > select “Digital Token” > select ‘Active Token’.

2) What if I have only downloaded POEMS Mobile 2.0 App?



You can still continue to use 2FA on POEMS Mobile 2.0 App.

3) What if I have downloaded both POEMS Mobile 3 App & POEMS Mobile 2.0 App?

- 2FA will only appear on the App that you have last set the digital token up.
- If you have set up 2FA on POEMS Mobile 3 App, you will need the OTP from POEMS Mobile 3 App to login to POEMS Mobile 2.0 App.
- If you wish to revert to POEMS Mobile 2.0 App to retrieve the OTP, click on the link provided on the OTP page from POEMS Mobile 2.0 App.
- If you choose not to set up 2FA on POEMS Mobile 3 App, please head over to POEMS Mobile 2.0 App for the OTP to login.